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WIRIYA SARSAKUL : LEGAL PROBLEMS OF OFFERING AND SELLING CONVERTIBLE DEBENTURES IN THE FOREIGN MARKET. THESIS ADVISOR : LECT. SUDHARMA YOONAI DHARMA, CO ADVISOR : WEERAWONG JITMITR BHARB. 96 pp. ISBN 974-584-625-2

At present, private organizations tend to seek for capital mobilization by issuing financial instruments for sale in various financial market.

There is also a trend that these organizations raising funds issuing securities for sale in foreign financial markets. However, the law related to the raising of funds by the issuance of securities for sale in foreign countries are still not adequately developed.

This thesis purports to study the measure of law to solve the problems occurring from the issuing and offering of one type of securities that is the convertible debenture for sale in foreign markets. The study reveals that the measures desirable may be the adoption of the concept of Trustee in the securities law, the provisions of a clear method in dealing with the situation where the foreign shareholders may exceed the legal limit and the well drafted covenants which may be enforceable under Thai laws.